



Streamline™ ERP

2021.4 Release Notes

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VirtualUI Security Enhancements

Update

User ID Default at Streamline Login

When logging into Streamline VirtualUI, all Streamline application instances run under the same session account (VirtualUISessionUser), which results in all Streamline logins defaulting to the same user ID. Now when you log into Streamline VirtualUI:

- The User ID is blank the first time.
- After successfully logging into Streamline VirtualUI, the user ID is saved by the browser as a cookie and subsequent logins from any browser for which the login has been saved will default to the user ID.
- If the cookie is deleted or is expired, the default user ID will be blank again.

Update

Folder and Environment Variable Redirection Changes

In a cloud hosted environment, all Streamline application instances run under the same user account (VirtualUISession), which results in all Streamline users defaulting to the same temporary folders. The logic for creating/assigning each user's temporary folder is done after a successful Streamline login. The folder names are based on the Streamline login ID.

- The location of the folders is contained in the user_private_path variable in the environments configuration settings.

Update

Password Encryption

We have corrected an issue in which the user's password displayed when the Export to HTML or Copy Grid Data functions were launched from the Users program (found under Options on the Streamline main menu). The Password column is now populated with a string of asterisks (*).

Update

Download EFT and 3M Export Files

There are several modules and/or Business Rules that create export files directly into designated folders, for example Electronic Funds Transfer (EFT), Cheque Fraud Prevention (CFP) and 3M Point of Sales Integration. Streamline users running Streamline VirtualUI can now access these files directly:

- In Accounts Payable > Payments > EFT File Creation, the file is immediately downloaded into the browser when creating an EFT file or CFP file.
- In 3M Integration > Audit Inquiries > Point of Sales Audit Inquiry and Purchase Order Audit Inquiry, the View Details button downloads the file to the browser.

Improvements

Enhancement

Streamline WMS™ Integration – Map Province/State

Streamline now sends the Province/State information to Streamline WMS when sales orders and customer returns (RMAs) are processed. At the same time, the customer record is updated with the Province/State information. Specifically:

- The sales order is updated with the customer's ship to Province/State, while the header section of the customer record is updated with the customer's primary Province/State and the delivery address section of the customer record is updated with the customer's delivery Province/State.
- The return order is updated with the customer's primary Province/State, while the header section of the customer record is updated with the customer's primary address. Return orders do not update the customer's delivery address.

Update

Payment Reference in A/R Invoice Details

The Reference that is displayed for an A/R Invoice detail record representing an order payment that is in whole or in part paid by credit card is now **CC**yyyymmdd. Previously it was **Chq**#yyyymmdd.

Certification

Elite™ WMS

Elite WMS

Streamline ERP 2021.4 is certified on Elite WMS 2021.1, 9.6, 9.5.